PURCHASE OFFER – QUALIFIED INVESTORS
for ordinary shares of TOMMY d.d., Split, Ulica Domovinskog rata 93, Hrvatska (the "Purchase Offer")

This Purchase Offer is defined by the EU Prospectus for the initial public offering dated November 9, 2026 (the "Prospectus") and by the Public Invitation to submit offers for the purchase of ordinary shares of the company TOMMY dioničko društvo za trgovinu, turizam i ugostiteljstvo, with its registered seat in Split (City of Split), Ulica Domovinskog rata 93, registered in the Court Register of the Commercial Court in Split under company registration number (MBS) 060007223, personal identification number (OIB) 00278260010 (the "Issuer"), dated November 13, 2026 (the "Public Invitation"), available on the websites of the Issuer (www.investitori.tommy.hr) and the Zagreb Stock Exchange (Zagrebačka burza d.d.) (www.zse.hr), and relates to the Offer to Qualified Investors (hereinafter: the "Investor"). All capitalised terms have the meaning given to them in the Public Invitation, unless otherwise defined herein.

DETAILS OF THE OFFERED SHARES

Issuer:	**TOMMY d.d.**
SKDD symbol:	TMY-R-A
ISIN:	HRTMY0RA0006
Nominal value per share:	EUR 1.00
Share price range:	83,00 – 93,00 EUR
Total number of Offered Shares:	2,150,000 ordinary shares
Start of the Offer Period:	23.11.2026. at 9:00 CET
End of the Offer Period:	04.12.2026. at 23:59 CET
Payment deadline:	09.12.2026.
Account for payment of subscribed shares:	Qualified investors will receive payment instructions at the location where they submit their Offer.

QUALIFIED INVESTOR

Full name / Company name and legal representative:		
Address or registered seat (street, postal code, city, country):		
OIB (Personal Identification Number):		
Contact details	Tel:	E-mail:
SKDD account:		

ALLOCATION OF SUBSCRIPTION BY FUND for Fund Management Companies (DZU) and Pension Funds (MF)

Fund name	OIB	Number of Shares
	Total	

PURCHASED SHARES

Price per Share	
Total number of Shares	
Total Amount to be paid for the Shares (EUR):	

Based on the previously submitted Statement of Intent to Purchase, the Investor has been allotted Offered Shares at the Final Price in the allocation process. All other details required for the timely settlement of the transaction arising from this Purchase Offer will be provided to the Investor in a separate statement of acceptance of the offer.

By this Purchase Offer, the above-named Investor expressly, unconditionally and irrevocably declares that it wishes to purchase the Offered Shares from the Issuer under the terms set out in the Public Invitation and in this Purchase Offer.

SALE AND PURCHASE AGREEMENT:

By submitting this Purchase Offer, the Investor confirms that, upon delivery of the statement of acceptance of the offer stating the number of Offered Shares purchased by that Investor and their total price (hereinafter: the "**Statement of acceptance**") to the Investor's e-mail address specified in this Purchase Offer, a **sale and purchase agreement** will be concluded between the Issuer (as seller) and the Investor (as buyer) for the number of Offered Shares specified in the Statement of acceptance, at a total price equal to the Final Price multiplied by the number of Offered Shares specified in the Statement of acceptance.

By signing this Purchase Offer, the Investor unconditionally and irrevocably:

a) confirms that it is familiar with the terms and content of, and accepts all terms relating to, the Offer as set out in the Prospectus and the Public Invitation;
b) confirms the purchase of the shares specified above;
c) gives the Joint Offer and Listing Agents its consent and instruction to transfer, based on this Purchase Offer and the information contained therein, the shares to the Investor's account opened with SKDD d.d. and specified in this Purchase Offer;

d) undertakes to pay the total amount stated above in respect of the Offered Shares for which it has submitted the Purchase Offer before the expiry of the payment deadline, in the manner defined in the delivered Statement of acceptance and in accordance with the terms set out in the Public Invitation;
e) confirms that all information provided in this Purchase Offer is complete, true and accurate;
f) agrees that the Joint Offer and Listing Agents are authorised, with respect to the personal data contained in this Purchase Offer, to collect, process and store such data in internal databases and to transfer such data to third parties for the purposes of carrying out the Offer, and it is hereby established that personal data will be processed in accordance with the provisions of the General Data Protection Regulation (GDPR), which also applies to the processing of personal data;
g) consents to any verification of its identity by the Joint Offer and Listing Agents and agrees to any action which the Joint Offer and Listing Agents consider should be taken in accordance with the laws and regulations relating to the prevention of market abuse, market manipulation, money laundering, terrorist financing and the provision of financial and other services to any persons or entities that may be subject to economic and trade sanctions, which actions may include, inter alia, requesting additional verification of information and the inability to accept and/or the obligation to return funds received in the Application Process in relation to the Offer and this Purchase Offer.

The Joint Offer and Listing Agents shall not be liable for any inaccuracy or untruthfulness of the information in this Purchase Offer or for any damage or other consequences that may arise for the Investor in that respect. These announcements will be made on the Company's website (www.investitori.tommy.hr) and on the Zagreb Stock Exchange website (www.zse.hr).

Should the Offer be unsuccessful, the Issuer shall, within seven business days after the expiry of the subscription period for the Offered Shares, refund the paid-in funds to the Investors to the accounts specified by the Investors in this Purchase Offer.

This Purchase Offer and all obligations arising therefrom shall be governed by and construed in accordance with Croatian law, excluding its conflict of laws rules, and the Investor submits to the exclusive jurisdiction of the courts of the Republic of Croatia to settle any disputes arising out of or in connection with this Purchase Offer.

This Purchase Offer has been executed in 2 (two) identical original counterparts, one for the Joint Offer and Listing Agents and one for the Investor.

In_____, on _____2026

_____ _____

(Signature of the Investor / legal representative and stamp, if applicable)

(Received by Agents)